

RECORDATION NO.

24661-1A  
FILED

NOV 24 '03

12:58 PM

SURFACE TRANSPORTATION BOARD

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OF COUNSEL  
URBAN A. LESTER

November 24, 2003

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of Release of Security Interest, dated as of November 21, 2003 a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed is a complete release and relates to the Security Agreement previously filed with the Board under Recordation Number 24661.

The names and addresses of the parties to the rejected Lease are:

Lender: Compass Rail Corporation  
750 Battery Street  
Suite 430  
San Francisco, CA 94111

[Borrower: Greenway Equipment, Ltd.  
261 W. Johnstown Road  
Columbus, OH 43230]

A description of the railroad equipment covered by the enclosed document  
is:

60 gondola cars: BAR 13000 – BAR 13059

Mr. Vernon A. Williams  
November 24, 2003  
Page Two

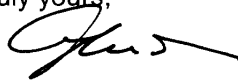
A short summary of the document to appear in the index follows:

Release of Security Interest

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee and cross-indexing fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anr  
Enclosures

## RELEASE OF SECURITY INTEREST

The undersigned, COMPASS RAIL II, a California corporation, Lender, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby terminates, releases and discharges its security interest in and all rights, obligations and interests in and to the 60 gondola railcars bearing the reporting marks and road numbers BAR 13000 - BAR 13059, being all of all railroad equipment covered by the following instrument.

Said security interest was granted pursuant to that certain Loan and Security Agreement, dated as of October 14, 2003, by GREENWAY EQUIPMENT, LTD., Borrower, in favor of the Lender filed with the Surface Transportation Board ("Board") on October 24, 2003, at 1:36 p.m. under Recordation Numbers 24661.

Dated this 21<sup>st</sup> day of November, 2003

RECORDATION NO. 24661-A FILED

NOV 24 '03 12:56 PM

SURFACE TRANSPORTATION BOARD

COMPASS RAIL II

By: Ben J. Assaf

Title: Exec. VP

State of California )

) ss:

County of San Francisco )

On this 21 day of November, 2003, before me personally appeared Ben J. Assaf, to me personally known, who being by me duly sworn, says that ~~(s)~~he is a Exec VP, of Compass Rail II, and that said instrument was signed on behalf of said corporation, by authority of its Board of Directors, and ~~(s)~~he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Michelle Chan  
NOTARY PUBLIC

My Commission expires: Sept. 3, 2005

